

FortuneBuilders 3-Day Insiders Workshop - Kansas City

FortuneBuilders, Inc.



FortuneBuilders 3-Day Insiders Workshop - Kansas City		
Wed, 15-Mar-2017		
Fri, 14-Apr-2017		
Meeting Space and Sleeping Rooms		
NVNDKDBY89B		
PROPOSE ALL AVAILABLE WEEKENDS UNDER EVENT DATES AS ALTERNATE DATES SOMETIMES BECOME PREFERRED DATES		
WILL CONSIDER SPACE FROM 5000-7000 SQ FT, ideally around 5000+(they register attendees accordingly)		
Cost & Location - Mandatory non-compete agreement (see attached), 24 hr hold, No F&B (attendees on own),no charge for outside AV (basic), at least 10 ft ceiling height		
Master Bill - Direct Bill; Rooming List		
Non-compete agreement & addendum ***SEE ATTACHMENTS***, 24 hr hold, Discounted or waived parking, NO F&B contracted, 1 VIP upgrade, 1/35 room comp, no charge for bringing own AV, discounted or waived box receiving charges, comp parking for 1 staff car for duration of program, Double Meeting Planner Points if applicable, Comp Staging, Comp Flip Charts		

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FortuneBuilders, Inc.	
Corporate	
4655 Cass St., #214	
San Diego, CA 92109	
FortuneBuilders Inc. is a leader among the nation's most respected real estate investing educational companies. The FortuneBuilders network of students and members is comprised of beginner, intermediate, and advanced investors with varied life backgrounds and from all across the United States and Canada.	

FortuneBuilders 3-Day Insiders Workshop		
275		
Business Meeting		
Yes		
The planner has indicated that this event has been held before, but did not provide event history details.		
Yes		
Thu, 27-Jul-2017 - Mon, 31-Jul-2017 + 8 alternate dates		

Planner Preferred	Thu, 27-Jul-2017 - Mon, 31-Jul-2017	
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Alternate Date	Thu, 03-Aug-2017 - Mon, 07-Aug-2017	
Alternate Date	Thu, 10-Aug-2017 - Mon, 14-Aug-2017	
Alternate Date	Thu, 17-Aug-2017 - Mon, 21-Aug-2017	
Alternate Date	Thu, 24-Aug-2017 - Mon, 28-Aug-2017	
Alternate Date	Thu, 31-Aug-2017 - Mon, 04-Sep-2017	
Alternate Date	Thu, 07-Sep-2017 - Mon, 11-Sep-2017	
Alternate Date	Thu, 13-Jul-2017 - Mon, 17-Jul-2017	
Alternate Date	Thu, 20-Jul-2017 - Mon, 24-Jul-2017	

San Diego

PROPOSE ALL AVAILABLE WEEKENDS UNDER EVENT DATES AS ALTERNATE DATES SOMETIMES BECOME PREFERRED DATES

Kansas City, MO

200-400 attendees depending on available space, will depend on registration numbers

These seminars are held, 6 per weekend, all over the US and Canada. FortuneBuilders will also book a 2-day Full Immersion Program at the venue that is booked for a follow-up program 3 weeks after event date so venue will be booked twice for this client.

Day	Any (Run Of House)	Single (1 Bed)	Double (2 Beds)	Suite	Staff
Thu, 27-Jul-2017		10			
Fri, 28-Jul-2017		10			
Sat, 29-Jul-2017		10			
Sun, 30-Jul-2017		10			
<div> <div>Thu, 27-Jul-2017</div> <div>40</div> <div>10</div> <div>1 VIP upgrade for speaker, 1/35 room comp, comp parking for 1 staff car, Comp Stage 8'x24', 2 Comp Flip Charts</div> </div>					

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Thu, 27-Jul-2017

Day	Time	Agenda Item	Room Request
Thu, 27-Jul-2017	5:00 PM-10:00 PM	COMP SET-UP General Session <i>Notes or Exceptions: Comp set-up, preferably at 5p</i>	Classroom (Room Required) <input type="checkbox"/> 24-hour hold
Thu, 27-Jul-2017	6:00 PM-10:00 PM	COMP Small Staff Office Office <i>Notes or Exceptions: 24 hr hold room for staff, small office -Office MUST be close to General Session.</i>	Other (Room Required) 10 people <input type="checkbox"/> 24-hour hold
Fri, 28-Jul-2017	7:00 AM-8:00 PM	General Session General Session <i>Notes or Exceptions: Will consider 5000-7000 sq. ft. but large metropolitan cities should be over 6,000 sq. ft. 24 HR HOLD IS MANDATORY.</i>	Classroom (Room Required) 275 people <input type="checkbox"/> 24-hour hold
Fri, 28-Jul-2017	7:00 AM-10:00 PM	COMP Small Staff Office Office <i>Notes or Exceptions: 24 hr hold room for staff, small office -Office MUST be close to General Session.</i>	Other (Room Required) 10 people <input type="checkbox"/> 24-hour hold
Sat, 29-Jul-2017	7:00 AM-8:00 PM	General Session General Session <i>Notes or Exceptions: Will consider 5000-7000 sq. ft. but large metropolitan cities should be over 6,000 sq. ft. 24 HR HOLD IS MANDATORY.</i>	Classroom (Room Required) 275 people <input type="checkbox"/> 24-hour hold
Sat, 29-Jul-2017	7:00 AM-10:00 PM	COMP Small Staff Office Office <i>Notes or Exceptions: 24 hr hold room for staff, small office -Office MUST be close to General Session.</i>	Other (Room Required) 10 people <input type="checkbox"/> 24-hour hold
Sat, 29-Jul-2017	8:00 AM-7:00 PM	1 on 1 Meetings Other <i>Notes or Exceptions: Foyer area or a small room nearby at no charge for approx 6 small rounds setup for one-on-one conversations. Cannot be same room as Office.</i>	(Room Required) 10 people
Sun, 30-Jul-2017	7:00 AM-8:00 PM	General Session General Session <i>Notes or Exceptions: Will consider 5000-7000 sq. ft. but large metropolitan cities should be over 6,000 sq. ft. 24 HR HOLD IS MANDATORY.</i>	Classroom (Room Required) 275 people <input type="checkbox"/> 24-hour hold
Sun, 30-Jul-2017	7:00 AM-10:00 PM	COMP Small Staff Office Office <i>Notes or Exceptions: 24 hr hold room for staff, small office -Office MUST be close to General Session.</i>	Other (Room Required) 10 people <input type="checkbox"/> 24-hour hold
Sun, 30-Jul-2017	8:00 AM-7:00 PM	1 on 1 Meetings Other <i>Notes or Exceptions: Foyer area or a small room nearby at no charge for approx 6 small rounds setup for one-on-one conversations. Cannot be same room as Office.</i>	(Room Required) 10 people
Sun, 30-Jul-2017	8:00 PM-11:00 PM	General Session Teardown General Session	

Client has own AV company that supplies all of their meetings.

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WILL CONSIDER SPACE FROM 5000-7000 SQ FT

24 hr mandatory hold

Prefer lightest meeting room

Comp Stage 8' x 24'

2 Comp Flip Charts

At least 10 ft ceilings

F&B is not contracted, attendees on their own

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1. Hotel web site address? (Comment) (Required)
2. What's your hotel star and/or diamond rating? (Comment) (Required)
3. Attach a picture of the meeting space, confirm you've done so. Client needs to see an actual picture of the general session room and not a floor plan. Please make sure that a picture is attached to the proposal. (Multiple choice) (Required)
 - ☐ Yes
 - ☐ No
4. What are the meeting space dimensions...length, width and ceiling height? (ie 91' x 80' x 14') (Comment) (Required)
5. 24 hour hold is mandatory, will you honor a 24 hour hold for meeting space and small office? (Multiple choice) (Required)
 - ☐ yes
 - ☐ no
6. Will you offer the small staff office complimentary? If not, what is the meeting room rental for this space? (Comment) (Required)
7. What's the per day meeting room rental for all space proposed? (Comment) (Required)
8. Can the client set-up after 5pm thursday evening and at no charge? If not what is the charge for set-up after 5pm? (Comment) (Required)
9. Does the meeting space proposed have pillars? If yes, where are the pillars positioned? (Comment) (Required)
10. FortuneBuilders requests up to 25 comp box charges. They have approx. 6 boxes shipped under 25 lbs. & 12 boxes between 26 and 50 lbs., 4 boxes between 51-100 lbs. and 1 box just above 100 lbs. Confirm comp and/or list all charges for packages/boxes including receiving, storage, portorage, etc. (Comment) (Required)
11. Is the venue able to agree to the attached non-compete agreement? Competitors (in bold) must not be in-house, others need to be approved by client. The non-compete is an attachment in the Cvent RFP and may not be visible in other systems so please go into the actual Cvent RFP to view. (Comment) (Required)
12. See attached addendum with FortuneBuilders terms and conditions for contracting. Please confirm you recieved it which will be agreed upon and signed at contracting. The addendum is an attachment in the Cvent RFP and may not be visible in other systems so please go into the actual Cvent RFP to view. (Comment) (Required)
13. Client has own A/V company that runs all of their meetings. Are their any charges for client bringing in their own A/V company and if so please list all charges? (no patching or rigging is required) (Comment) (Required)
14. Concessions: 1/35, 1 Suite Upgrade, no charge for small office, complimentary parking for 1 staff car for duration of program, double meeting planner points if applicable, Comp Staging, 2 comp Flip Charts. Please list all concessions that you will honor. (Comment) (Required)
15. The client will need 8 riser sections beginning Thursday night for set-up through Sunday evening for their event. Will the risers be comped and if not what is the charge for the duration of the event? (Comment) (Required)
16. Please list all additional charges that are not covered by the meeting room rental (i.e. tables, chairs, linens, security, additional staff, flip charts, water stations). This is required so that client has complete list of all charges that they will incur at your property. (Comment) (Required)
17. Is there a credit card processing fee for deposits and Master Account payments? If so, what is the processing fee percentage? (Comment) (Required)
18. Parking cost - Provide attendee event day-use parking cost. Please indicate if it is self-parking or valet.
 1. Is the parking lot owned by the hotel or a separate entity?
 2. Is the parking a discounted rate for our group, or regular price?
 3. If the parking is complimentary, is it comp for all guests or just for our group? (Comment) (Required)
19. Are there any renovations that will be going on during the client's program? (Comment) (Required)
20. What is your nearest major airport and what is the distance (both miles and time)? What are the round trip shuttle and/or taxi costs? (Comment) (Required)
21. Accounts Payable Contact First & Last Name: (Comment) (Required)
22. Accounts Payable Phone Number: (Comment) (Required)
23. Accounts Payable Email Address: (Comment) (Required)

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24. Accounts Payable Fax: (Comment) (Required)

25. Please indicate in the space below your contact name, hotel address, phone number, and email address - if it differs from the contact information on the response sheet provided in this RFP. (Comment)

File Name	Type	Size	Upload Date
FortuneBuilders Direct Billing Application .pdf	Portable Document Format (.pdf)	587 KB	Mon, 13-Mar-2017
FortuneBuilders General Session Diagram.pdf	Portable Document Format (.pdf)	109 KB	Mon, 13-Mar-2017
2016 FortuneBuilders Production USA Guidelines and.pdf	Portable Document Format (.pdf)	675 KB	Mon, 13-Mar-2017
FortuneBuilders Addendum.pdf	Portable Document Format (.pdf)	141 KB	Mon, 13-Mar-2017
FortuneBuilders About Us.pdf	Portable Document Format (.pdf)	196 KB	Mon, 13-Mar-2017
FortuneBuilders Detailed Set-up.pdf	Portable Document Format (.pdf)	95 KB	Mon, 13-Mar-2017
FortuneBuilders Non Compete.pdf	Portable Document Format (.pdf)	347 KB	Mon, 13-Mar-2017