

## 2017 IFEBP ATMS/FTMS

International Foundation of Employee Benefit Plans

### 2017 IFEBP ATMS/FTMS

Fri, 14-Aug-2015

Fri, 11-Dec-2015

Meeting Space and Sleeping Rooms

MSNQH6WFYNN

Please respond within Cvent.

The Advanced Trustee Management Standards (ATMS) addresses the fiduciary role of trustees and the objectives of the trust. Instructors provide detailed analyses of the legal frameworks in which Canadian pension and health and welfare funds operate, and offer practical guidance for responding to the latest regulatory developments.

Foundations of Trust Management Standards (FTMS) is an assessment-based certificate program that will address the basics of effective trust management through four key knowledge areas: Legal, Administration, Governance, and Funding/Investment/Finance.

The IFEBP contract will be used. Please contact your NSO if you are unfamiliar with or have questions about the contract.

Rate and concession package, quality of hotel, contiguous and spacious meeting space (imperative), favorable union status (not on risk of dispute or boycott lists).

Passkey technology will be used (no cost to hotel). Direct bill. Rooms, tax and incidental charges to individuals. Catered F&B, A/V, staff and speaker rooms to master account.

The IFEBP contract will be used. Please contact your NSO if you are unfamiliar with or have questions about the contract. Please see the attached concession requirements.

Joan Buser

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IMN Solutions

919-762-5200

Vice President, Operations

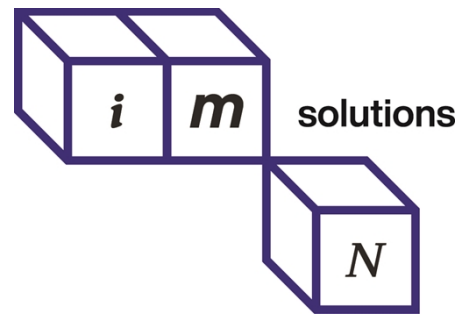
703-908-0709

Cvent, Email, Phone

417 Crossway Lane  
Holly Springs, NC 27540 USA

[www.imnsolutions.com](http://www.imnsolutions.com)

IMN Solutions is a full-service association and meeting management company without partnerships, formal or informal, with any hotels or chains. IMN Solutions requires the exclusive use of the IMN Solutions client contract for negotiations with participating hotels.



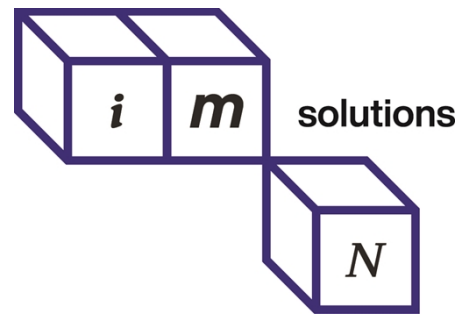
## 2017 IFEBP ATMS/FTMS

International Foundation of Employee Benefit Plans

International Foundation of Employee Benefit Plans
Association
18700 West Bluemound Road Brookfield, WI 53045-2936 USA
1 - 50
35
The International Foundation of Employee Benefit Plans is a nonprofit organization, dedicated to being a leading objective and independent global source of employee benefits, compensation and financial literacy education and information.

2017 IFEBP ATMS/FTMS	
130	
Education / Seminar	
Yes - 10.00%	
The planner has indicated that this event has been held before.	
Yes	
Thu, 13-Jul-2017 - Sun, 16-Jul-2017 + 1 alternate dates	
<b>Planner Preferred</b>	Thu, 13-Jul-2017 - Sun, 16-Jul-2017
<b>Alternate Date</b>	Thu, 20-Jul-2017 - Sun, 23-Jul-2017
Wisconsin	
Victoria, BC Vancouver, BC Calgary, AB	

Venue Name	City	State	Date	Attendees	Room Block	Room Pick-Up	F&B Spend
Halifax Marriott Harbourfront	Halifax		10/22/2014	160	550	501	\$41,000
	ATMS-FTMS						
Fairmont Hotel Vancouver	Vancouver		7/14/2015	120	385	394	\$36,588
	ATMS & FTMS						
Fairmont Winnipeg	Winnipeg		7/24/2013	95	395	341	\$19,964
	ATMS-FTMS						



## 2017 IFEBP ATMS/FTMS

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Day	Any (Run Of House)	Single (1 Bed)	Double (2 Beds)	Suite	Staff
Tue, 11-Jul-2017	20				
Wed, 12-Jul-2017	125				
Thu, 13-Jul-2017	125				
Fri, 14-Jul-2017	125				
Sat, 15-Jul-2017	100				
Sun, 16-Jul-2017	35				

Tue, 11-Jul-2017

530

125

See attached concession list for suites and staff rooms.

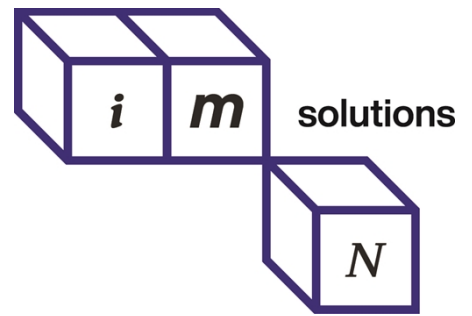
We require the lowest rate in the hotel over these dates, quoted 10% commissionable to IMN Solutions.

If you can offer availability, please hold the space.

Thu, 13-Jul-2017

**IMPORTANT!** Please see the attached meeting specs and drop the meeting room names into the attachment, returning the completed Word attachment within Cvent (rather than providing the meeting space and room names the usual way in Cvent). IFEBP will not consider any proposals unless the meeting space is presented in this manner.

Please attach catering menus (or a link to online catering menus) and A/V pricing.



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**1. What is the hotel's main phone number? (Comment) (Required)**

**2. Did your proposed dates follow the preferred pattern listed in the RFP? (Multiple choice) (Required)**

Yes

No

Comments:

**3. Are all 1st option dates/space on hold? (Multiple choice) (Required)**

Yes

No

Comments:

**4. Can you offer complimentary meeting space? (Multiple choice) (Required)**

Yes

No

Comments:

**5. Is there a complimentary fitness center? (Single choice) (Required)**

Yes

No

**6. Is guestroom internet complimentary? (Multiple choice) (Required)**

Yes

No

Other, please specify

**7. Do you provide complimentary airport shuttle? (Single choice) (Required)**

Yes

No

Not Applicable

**8. What is your property's current AAA or Mobil rating? (Comment) (Required)**

**9. If applicable, will the resort fee be waived? (Single choice) (Required)**

Yes

No

Not Applicable

Other

**10. Is gratuity or service charge taxable in your state? (Single choice) (Required)**

Yes

No

**11. What is check-in time? (Comment) (Required)**

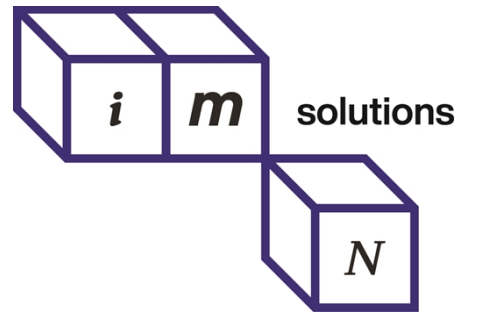
**12. What is check-out time? (Comment) (Required)**

**13. What is the cost of a gallon of coffee? (Comment) (Required)**

**14. What renovations has the property either recently completed or have scheduled? Please provide a brief description and dates. (Comment)**

**15. Does your hotel have union representation? If yes, please list unions along with dates contracts are up for renewal. (Comment)**

**16. Hotel's option date - Please provide the date that the rates provided in this proposal are good until. (Comment) (Required)**



## 2017 IFEBP ATMS/FTMS

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File Name	Type	Size	Upload Date
<a href="#">ATMS-FTMS July 2017.docx</a>	Document (.docx)	22 KB	Thu, 06-Aug-2015
<a href="#">IFEBP Concession requirements-WI.doc</a>	Document (.doc)	330 KB	Thu, 06-Aug-2015